





# Exhibit G

HARBIN'S STERN BROS LLC  
BALANCE SHEET  
AS OF DECEMBER 31, 2001

CURRENT ASSETS		% OF ASSETS
CASH - STERLING BANK	3272.67	00.18
CASH - ALIANT PAYROLL ACCOUNT	3918.23	00.21
CASH - COLONIAL BANK	-71299.29	-03.87
CASH - SOUTHTRUST BANK	.00	00.00
CASH - ALIANT OPERATING ACCOUNT	2731.59	00.15
CASH - CASH - SOUTHTRUST CR CARD ACCT	.00	00.00
CASH - SOUTHTRUST HARBIN INC	461.06	00.03
CASH ON HAND - PETTY	850.00	00.05
TOTAL CASH	-60065.74	-03.26
RETURNED CHECKS	179.74	00.01
A/R - TRADE	446092.78	24.23
DUE FROM EMPLOYEES		00.04
DUE FROM RESI		05.93
DUE FROM H & M PROPERTIES LLC	.00	00.00
DUE FROM MICHAEL HARBIN		01.36
DUE FROM STERN BROS		00.03
A/R - SALES TAX	.00	00.00
DUE FROM HARBIN'S INC		03.45
TOTAL RECEIVABLES	645233.17	35.04
TOY-DEPT 1	851558.00	46.24
INVENTORY-INSTALLERS	.00	00.00
TOTAL OTHER CURRENT ASSETS	14444	46.24
TOTAL CURRENT ASSETS	1436725.43	78.02

To: Gina  
FR: Michael

HARBIN'S-STERN BROS LLC  
BALANCE SHEET  
AS OF DECEMBER 31, 2001

		% OF ASSETS
FIXED ASSETS		
AUTOMOBILES	62327.57	03.38
TRUCKS	36127.04	01.96
FURNITURE AND FIXTURES	61187.23	03.32
COMPUTER EQUIPMENT	115958.65	06.30
LEASEHOLD IMPROVEMENTS	55158.63	03.00
EQUIPMENT	64900.09	03.52
WAREHOUSE	1694.57	00.09
RENTAL FURNITURE	55468.00	03.01
	<hr/>	
	452813.78	24.59
LESS:ACCUM DEPRECIATION	-222436.57	-12.08
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TOTAL FIXED ASSETS	230377.21	12.51
OTHER ASSETS		
NOTE RECEIVABLE - RESI		09.26
CLOSING COSTS		00.21
ACCUM AMORTIZATION-CLOSING COSTS		-00.21
CAPITAL LEASE, COPIER		00.21
	<hr/>	
TOTAL OTHER ASSETS	174343.65	09.47
TOTAL ASSETS	1041446.29	100.00
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HARBIN'S STERN BROS LLC  
BALANCE SHEET  
AS OF DECEMBER 31, 2001

LIABILITIES AND NET WORTH

CURRENT LIABILITIES

A/P - TRADE	-571913.44	-31.06
DUE TO RESI	.00	00.00
DUE TO MICHAEL HARBIN	.00	00.00
DUE TO HARBIN'S INC	-10037.15	-00.55
DUE TO HARBIN'S STERN BROS	-479.26	-00.03
A/P - AMERICAN EXPRESS-H HARBIN	-15000.00	-00.61
A/P - MASTERCARD-STERN BROS	-13500.00	-00.73
CREDIT LINE-COLONIAL BANK	-007223.75	-43.04
ACCURED SALARIES	-17035.60	-00.97
ACCURED INTEREST PAYABLE	-3340.11	-00.10
FEDERAL PAYROLL TAX W/H	-2105.93	-00.12
FICA PAYROLL TAX W/H	-1075.36	-00.10
STATE PAYROLL TAX W/H	-799.85	-00.04
GARNISHMENTS	-30.45	00.00
CHILD SUPPORT	-250.30	-00.01
SALES TAX PAYABLE	-16905.33	-00.92
RENTAL TAX PAYABLE	-213.90	-00.01
401K LOAN PAYABLE	-496.60	-00.03
ACCURED 401K	-0702.60	-00.47

TOTAL CURRENT LIABILITIES -1470797.71 -79.87

LONG TERM LIABILITIES

NOTE PAYABLE - REGIONS	-2551.70	-00.14
NOTE PAYABLE - REGIONS	.00	00.00

TOTAL LONG TERM LIABILITIES -2551.70 -00.14

TOTAL LIABILITIES -1473349.41 -80.01

NET WORTH

CAPITAL - HARBIN'S INC	-275929.73	-14.90
CAPITAL - STERN BROS	-192993.57	-10.40
RETAINED EARNINGS	.00	00.00
NET INCOME OR LOSS	100026.42	05.40

TOTAL NET WORTH -360096.88 -19.99

TOTAL LIABILITIES AND NET WORTH -1841446.29 100.00

HARBIN'S STERN BROS LLC  
INCOME STATEMENT  
FOR THE MONTH ENDED DECEMBER 31, 2001

CURRENT PERIOD YEAR TO DATE  
AMOUNT RATIO AMOUNT RATIO

SALES AND COST OF SALES

SALES				
SALES - SUPPLIES	-156925.16	57.67	-2215949.86	48.86
SALES - MACHINES	-1135.50	00.42	-25898.36	00.57
SALES - FURNITURE	-83676.67	30.75	-1868462.79	41.28
SALES - PRINTING	-647.87	00.24	-1325.16	00.03
SALES - STAMPS	-558.90	00.21	-4489.88	00.10
SALES - TONER	.00	00.00	-885.88	00.02
SALES - PAPER	-8140.47	02.99	-138991.44	03.06
SALES - UNCATALOGED	-19868.89	07.38	-278122.22	06.13
SALES-DEPT 10(U-Z)	-1879.49	00.40	-7383.07	00.16
SALES-DESKTOP ACCESSORIES	-8.68	00.00	-9.48	00.00
SALES-OFFICE SUPPLIES	.00	00.00	-14.89	00.00
SALES-PAPER	-64.64	00.02	-381.21	00.01

TOTAL SALES	-272186.27	100.00	-4541672.64	100.13
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SALES DISCOUNTS/RETURNS/ALLOWANCES

SALES DISCOUNTS	.00	00.00	6838.18	-00.13
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TOTAL DISCOUNTS/RETURNS/ALLOWANCES	.00	00.00	6838.18	-00.13
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COST OF SALES

COS-SUPPLIES	178611.49	-62.70	2982814.44	-63.98
COS-FURNITURE	22319.72	-08.20	177186.90	-03.91
COS-PRINTING	98.88	-00.04	218.67	00.00
COS-STAMPS	.00	00.00	.00	00.00
COS-USED FURNITURE	.00	00.00	458.88	-00.01
COS-INSTALLERS	1868.88	-00.39	65493.50	-01.44
COS-FREIGHT IN	.00	00.00	.00	00.00

TOTAL COST OF SALES	194889.21	-71.33	3145355.51	-69.35
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GROSS PROFIT	-78817.86	28.67	-1398287.83	38.65
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HARBIN'S STERN BROS LLC  
INCOME STATEMENT  
FOR THE MONTH ENDED DECEMBER 31, 2001

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EXPENSES	CURRENT PERIOD		YEAR TO DATE	
	AMOUNT	RATIO	AMOUNT	RATIO
SELLING EXPENSES				
PAYROLL-STORE SALES PEOPLE	6791.17	-02.50	103437.30	-02.28
PAYROLL-OUTSIDE SALES	17039.66	-06.25	234007.04	-05.16
PAYROLL-SALES MANAGERS	4523.00	-01.66	44717.00	-00.99
CONSULTANT-DESIGNERS	.00	00.00	9561.97	-00.21
BID BOND EXPENSE	.00	00.00	600.00	-00.01
TRAVEL EXPENSE/TRANSPORTATION	.00	00.00	363.79	-00.01
OFFICE SUPPLIES	.00	00.00	1407.09	-00.03
ENTERTAINMENT EXPENSE	.00	00.00	.00	00.00
AUTO GAS & OIL	.00	00.00	22.39	00.00
AUTO INSURANCE	.00	00.00	5042.00	-00.11
AUTO LICENSES	.00	00.00	.00	00.00
FURN/UPHOLSTRY REPAIR & SUPPLIES	702.00	-00.26	9005.39	-00.20
PROMOTIONS	.00	00.00	.00	00.00
ADVERTISING-NEWSPAPER	.00	00.00	21206.60	-00.47
ADVERTISING-RADIO	.00	00.00	.00	00.00
ADVERTISING-TELEVISION	1690.05	-00.62	6246.05	-00.14
ADVERTISING-YELLOW PAGES	1161.00	-00.43	11022.90	-00.26
ADVERTISING-DIRECT MAIL	.00	00.00	913.61	-00.02
ADVERTISING-OTHER	.00	00.00	20044.96	-00.64
SALES EXPENSE	.00	00.00	1134.55	-00.03
CHRG (OVERAGES)/SHORTAGES	42.00	-00.02	-217.62	00.00
REFUNDS TO CUSTOMERS	.00	00.00	3762.02	-00.00
TOTAL SELLING EXPENSES	31949.04	-11.74	482037.04	-10.63
OCCUPANCY EXPENSES				
RENT - McDONOUGH PROPERTY	2000.00	-00.74	14967.50	-00.33
RENT - BEHRMAN REALTY	.00	00.00	10000.00	-00.22
RENT - HARBIN'S INC	.00	00.00	.00	00.00
RENT - M & M PROPERTIES LLC	13700.30	-05.07	81720.90	-01.00
UTILITIES-NATURAL GAS	134.20	-00.05	5514.07	-00.12
UTILITIES-POWER	965.90	-00.36	15099.10	-00.33
UTILITIES-WATER	123.30	-00.05	909.22	-00.02
UTILITIES-WASTE & DISPOSAL	133.00	-00.05	2211.56	-00.05
DEPRECIATION EXPENSE	1720.40	-00.63	10603.60	-00.41
INSURANCE-PROPERTY	.00	00.00	22120.99	-00.49
CLEANING SUPPLIES	.00	00.00	356.66	-00.01
JANITORIAL EXPENSE	642.50	-00.24	9607.52	-00.21
BUILDING REPAIRS & MAINT	531.03	-00.20	4661.00	-00.10
RAIN DAMAGE	.00	00.00	-9727.20	00.21
HVAC REPAIRS	105.25	-00.04	1242.04	-00.03
REPAIR & MAINTENANCE	.00	00.00	129.15	00.00
PEST CONTROL	50.00	-00.02	640.00	-00.01
SECURITY-ADT	.00	00.00	930.12	-00.02
TTY-SURVEILLANCE SYSTEM	.00	00.00	12.00	00.00
TOTAL OCCUPANCY EXPENSES	20194.76	-07.42	179167.03	-03.95

HARBIN'S-STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDED DECEMBER 31, 2001

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EXPENSES	CURRENT PERIOD		YEAR TO DATE	
	AMOUNT	RATIO	AMOUNT	RATIO
WAREHOUSE AND DELIVERY EXPENSES				
WAGES WAREHOUSE MANAGER	1373.40	-00.50	35501.29	-00.78
WAGES-WAREHOUSE & DELIVERY	14604.99	-05.37	183251.33	-04.04
CASUAL LABOR	.00	00.00	2098.00	-00.05
CONTRACT LABOR	571.94	-00.21	10574.75	-00.23
WAREHOUSE-MEDICAL	.00	00.00	78.00	00.00
DELIVERY VEHICLE GAS & OIL	2179.00	-00.00	17071.50	-00.39
DELIVERY VEHICLE REPAIR & MAINTENANCE	914.81	-00.34	4356.95	-00.10
DELIVERY VEHICLE LICENSES	.00	00.00	157.75	00.00
DELIVERY VEHICLE-TIRE EXPENSE	13.16	00.00	2022.60	-00.06
DELIVERY VEHICLE-INSURANCE	.00	00.00	5136.70	-00.11
DELIVERY VEHICLE-OTHER	.00	00.00	33.24	00.00
OUTSIDE DELIVERY AND UPS	-36.48	00.01	2117.20	-00.05
FREIGHT OUT CHARGES	5.74	00.00	2565.15	-00.06
FREIGHT OTHER	.00	00.00	.00	00.00
FREIGHT IN	1765.91	-00.65	5725.02	-00.13
DELIVERY VEHICLE LEASE	1179.86	-00.43	9266.20	-00.20
UNIFORM EXPENSE	516.29	-00.19	5027.93	-00.13
WAREHOUSE EQUIP REPAIR	390.84	-00.14	737.24	-00.02
DAMAGED PROPERTY EXPENSE	.00	00.00	5.00	00.00
HOUSE TOOL & SUPPLY EXP	132.00	-00.07	1383.74	-00.03
TOTAL WAREHOUSE & DELIVERY EXPENSE	23671.54	-00.70	209494.47	-06.38

HARBIN'S STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDING DECEMBER 31, 2001  
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EXPENSES	CURRENT PERIOD		YEAR TO DATE	
	AMOUNT	RATIO	AMOUNT	RATIO
OFFICE EXPENSE				
WAGES ACCOUNTANT	6199.88	-02.28	78973.91	-01.56
WAGES OFFICE	.00	00.00	1431.15	-00.03
CASUAL OFFICE HELP	.00	00.00	615.60	-00.01
TELEPHONE-MCI	14.66	-00.01	4452.84	-00.10
TELEPHONE-BELL SOUTH	-774.30	00.20	8813.35	-00.19
TELEPHONE-INSTALL & REPAIR	247.64	-00.09	416.11	-00.01
TELEPHONE-BEEPER	73.60	-00.03	827.31	-00.02
AT&T CABLE	36.41	-00.01	199.70	00.00
TWO-WAY COMM-80 LINE	.00	00.00	54.39	00.00
CELLULAR PHONE EQUIPMENT	433.45	-00.16	4352.42	-00.18
CELLULAR PHONE EXPENSE	726.78	-00.27	1804.65	-00.04
POSTAGE-OFFICE	-157.48	00.06	4550.41	-00.10
POSTAGE METER RENTAL	-16.97	00.01	695.53	-00.02
POSTAGE-DIRECT MAIL	.00	00.00	.00	00.00
STATIONERY AND PAPER SUPPLIES	323.74	-00.12	538.81	-00.01
PRINTING EXPENSE	.00	00.00	751.90	-00.02
OPERATING SUPPLIES	19.44	-00.01	3785.32	-00.08
REPAIR/MAINT - OFFICE MACHINES	227.38	-00.08	351.12	-00.01
BANK CHARGES-COLONIAL	263.64	-00.10	7744.90	-00.17
BANK CHARGES-MERRILL LYNCH	.00	00.00	.00	00.00
CHARGES-SOUTHTRUST	.00	00.00	608.30	-00.01
BANK CHARGES-STERLING	18.00	00.00	76.00	00.00
BANK CHARGES-ALFANT	28.39	-00.01	90.30	00.00
CREDIT CARD FEES	419.24	-00.15	10906.56	-00.24
LEASE EXPENSE-FAX	.00	00.00	.00	00.00
LEASE EXPENSE-COPIER	1954.17	-00.72	3110.75	-00.07
LEASE EXPENSE-TELEPHONE	321.45	-00.12	2439.83	-00.05
TCT DMX MUSIC EXPENSE	54.20	-00.02	599.20	-00.01
<b>TOTAL OFFICE EXPENSE</b>	<b>18397.32</b>	<b>-03.82</b>	<b>138190.36</b>	<b>-02.87</b>



HARBIN'S STERN BROS LLC  
INCOME STATEMENT  
FOR THE MONTH ENDED DECEMBER 31, 2001

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CURRENT PERIOD YEAR TO DATE  
AMOUNT RATIO AMOUNT RATIO

EXPENSES

COMPUTER AND DATA PROCESSING EXPENSE				
COMPUTER REPAIR	.00	00.00	16.19	00.00
DATA PROCESSING SUPPLIES	.00	00.00	475.68	-00.01
COMPUTER MAINTENANCE-DIMS	-6046.50	02.22	49.50	00.00
TOTAL COMPUTER/DP EXPENSE	-6046.50	02.22	541.37	-00.01
UPHOLSTERY AND REFINISHING EXPENSES				
UPHOLSTERY/FURN-REPAIRS & SUPPLIES	203.27	-00.10	203.27	-00.01
TOTAL UPHOLSTERY/REFINISHMENT EXPENSES	333.27		.00	333.27-00.01
ADMINISTRATIVE EXPENSES				
WAGES AND SALARIES	8904.70	-03.27	100571.29	-04.16
INTEREST EXPENSE-LOC	6937.75	-02.55	64421.22	-01.42
INTEREST EXP-OTHER	94.00	-00.03	2993.84	-00.07
MISCELLANEOUS EXPENSES	7011.35	-02.50	13639.05	-00.30
ADMINISTRATIVE TRAINING	.00	00.00	.00	00.00
ADMINISTRATIVE TRAVEL EXP	.00	00.00	.00	00.00
CREDIT CARD CHARGES	.00	00.00	.00	00.00
LEASE EXP-AUTO	1867.00	-00.69	12006.30	-00.28
ADMINISTRATIVE ENTERTAINMENT	165.00	-00.06	362.54	-00.01
BAD DEBT EXPENSE	.00	00.00	7753.77	-00.17
AUTO GAS & OIL	94.42	-00.03	2452.62	-00.05
AUTO LICENSES	.00	00.00	253.06	-00.01
AUTO EXPENSE REPAIR	.00	00.00	139.92	00.00
AUTO INSURANCE	.00	00.00	-579.00	00.01
PROFESSIONAL SERVICES ACCOUNTING	6490.60	-02.39	26100.02	-00.50
PROFESSIONAL SERVICES-LEGAL	136.75		6450.76	-00.14
PROFESSIONAL SERVICES-COLLECTION	.00	00.00	-2030.54	00.06
PROFESSIONAL SERVICES-PAYROLL	177.50	-00.07	1650.15	-00.04
PENALTIES	.00	00.00	90.15	00.00
TAXES-FICA	2312.60	-00.05	62417.19	-01.30
BUSINESS LICENSE-MONTGOMERY	.00	00.00	16627.90	-00.37
BUSINESS LICENSE-OTHER	.00	00.00	.00	00.00
PRIVILEGE TAXES	.00	00.00	89.00	00.00
EMPLOYEE PROFIT SHARING-401K	404.69	-00.15		-00.00

HARBIN'S STERN BROS LLC  
 INCOME STATEMENT  
 FOR THE MONTH ENDED DECEMBER 31, 2001

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EXPENSES	CURRENT PERIOD		YEAR TO DATE	
	AMOUNT	RATIO	AMOUNT	RATIO
ADMINISTRATIVE EXP (CONT'D)				
DUES & SUBSCRIPTIONS	.00	00.00	9273.53	-00.20
CONTRIBUTIONS AND DONATIONS	.00	00.00	2200.00	-00.05
PROFESSIONAL FEES	125.00	-00.05	135.00	00.00
COMPANY SOCIAL AFFAIRS	386.49	-00.14	1663.15	-00.04
GIFTS	.00	00.00	64.00	00.00
PERSONAL PROPERTY TAXES	.00	00.00	1566.60	-00.03
INSURANCE-DIRECT CARE	2994.00	-01.10	2615.84	-00.06
INSURANCE-BC/BS	2142.58	-00.79	32321.04	-00.71
INSURANCE-WORKMENS COMP	.00	00.00	-350.10	00.01
INSURANCE-LIFE & DISABILITY	285.06	-00.10	1364.13	-00.03
INSURANCE-OFFICER LIFE	.00	00.00	3195.00	-00.07
RUTA TAX EXPENSE	17.55	-00.01	1885.53	-00.04
SUI TAX EXPENSE	17.10	-00.01	-1757.29	00.04
INCOME TAX - FEDERAL	.00	00.00	.00	00.00
INCOME TAX - STATE	.00	00.00	.00	00.00
PROFIT SHARING FEES	300.00	-00.11	1200.00	-00.03
PFYROLL EXPENSE	-27.00	00.01	-27.00	00.00
TOTAL ADMINISTRATIVE EXPENSES	40047.14	-15.01	462605.19	-10.20
TOTAL ALL EXPENSES	121347.37	-44.60	1544368.73	-34.05
OTHER INCOME				
CASH DISCOUNTS EARNED	.00	00.00	-212.05	00.00
COMMISSION INCOME	.00	00.00	-8473.39	00.19
REDATES	.00	00.00	-46.38	00.00
RENTAL INCOME	.00	00.00	.00	00.00
INVESTMENT INTEREST-COLONIAL	.00	00.00	.00	00.00
INTEREST INCOME	.00	00.00	70.52	00.00
RETURNED CHECK FEE INCOME	.00	00.00	-77.05	00.00
FINANCE CHARGES	734.50	-00.27	-11876.02	00.26
CREDIT CARD DISCOUNTS	.00	00.00	.00	00.00
A/R POSTING ERRORS	8.27	00.00	-26618.22	00.59
MISCELLANEOUS INCOME	.00	00.00	-5100.70	00.11
FREIGHT CLAIMS	.00	00.00	-704.99	00.02
RESTITUTION INCOME	.00	00.00	-225.00	00.01
GAIN/LOSS ON SALE OF ASSETS	.00	00.00	.00	00.00
TOTAL OTHER INCOME	742.85	-00.27	-53255.20	01.17
INCOME OR LOSS	44073.16	-16.20	100026.42	-02.22
INCOME TAXES	.00	00.00	.00	00.00

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AUTOMATIC COVER SHEET

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DATE: MAY-20-02 MON 10:20 AM

TO:

FAX #: 16162473040909

FROM: HARBIN'S STERN BROS

FAX #: 3342659126

10 PAGES WERE SENT  
(INCLUDING THIS COVER PAGE)